



October 04, 2020

To,
Corporate Relationship Department
BSE Limited
P.J. Tower, Dalal Street,
Fort, Mumbai
Script Code: 524324

To,
Listing Compliances
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai - 400051
Symbol: SEYAIND

Ref: Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015
("Listing Regulations")

Dear Sir / Madam,

We wish to inform you that Board of Directors of the Company today i.e. on October 4, 2020, have by Circular Resolution approved issue and allotment of 19,70,540 fully paid Equity Shares of Rs.10/- each at a premium of Rs.513 per shares upon conversion of 19,70,540 Compulsory Convertible Preference Shares which were issued on preferential basis, to Promoter group and non-promoter, on April 05, 2019 as per the approval received from Members of the Company in their Extra-Ordinary General Meeting held on March 12, 2019.

After the above allotment, the paid-up equity share capital of the Company shall stands increased to Rs.265,705,400/- (Rupees Twenty-Six Crores Fifty-Seven Thousand Five Thousand and Four Hundred Only) divided into 26,570,540 Equity shares of Rs.10/- each.

Kindly take the same on record.

For and on behalf of
Seya Industries Limited


Manisha Solanki
Company Secretary